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This is an amendment to 8.200.510 NMAC, Sections 8 and 12, effective 5/5/2020.

8,200,510,8 [RESERVED] MISSION STATEMENT: To transform lives. Working with our partners, we design and deliver innovative, high quality health and human services that improve the security and promote independence for New Mexicans in their communities.

[8.200.510.8 NMAC - Rp, 8.200.510.8 NMAC, 7/1/2015; A/E, 3/1/2017; A/E, 1/16/2020; A, 5/5/2020]

POST-ELIGIBILITY CALCULATION (MEDICAL CARE CREDIT): Apply applicable 8.200.510.12 deductions in the order listed below when determining the medical care credit for an institutionalized spouse.

DEDUCTION AMOUNT

Personal needs allowance for institutionalized spouse: A.

> [July 1, 2018] July 1, 2019 [(1)] [\$72] \$74 [July 1, 2017] $[\frac{(2)}{(2)}]$ [\$70]

В. Minimum monthly maintenance needs allowance (MMMNA):

> [(1)] [July 1, 2018] July 1, 2019 [\$2,058] \$2,114 $[\frac{(2)}{2}]$ [July 1, 2017] [\$2,030]

C. The community spouse monthly income allowance (CSMIA) is calculated by subtracting the community spouse's gross income from the MMMNA:

If allowable shelter expenses of the community spouse exceeds the minimum allowance **(1)** then deduct an excess shelter allowance from community spouse's income that includes: expenses for rent; mortgage (including interest and principal); taxes and insurance; any maintenance charge for a condominium or cooperative; and an amount for utilities (if not part of maintenance charge above); use the standard utility allowance (SUA) deduction used in the food stamp program for the utility allowance.

[(a)]	[July 1, 2018] <u>July 1, 2019</u>	[\$617] <u>\$635</u>
[(b)]	[July 1, 2017]	[\$609]
Excess shelter allowance may not exceed the maximum:		
(a)	[Jan. 1, 2019] <u>July 1, 2019</u>	[\$1,103] <u>\$1,047</u>
(b)	July 1, 2018	\$1,032
(c)	Jan. 1, 2018	\$1,060
(d)	July 1, 2017	\$993

- D. Any extra maintenance allowance ordered by a court of jurisdiction or a state administrative hearing officer.
- Dependent family member income allowance (if applicable) calculated as follows: 1/3 X Ε. MMMNA - dependent member's income).
 - F. Non-covered medical expenses.

(2)

G. The maximum total of the community spouse monthly income allowance and excess shelter deduction may not exceed \$3,161.

[8.200.510.12 NMAC - Rp, 8.200.510.12 NMAC, 7/1/2015; A/E, 3/1/2017; A/E. 8/30/2018; A/E, 4/11/2019; A, 7/30/2019; A/E, 1/16/2020; A, 5/5/2020]

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