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This is an amendment to 8.200.510 NMAC, Sections 11, 12, 13, and 15, effective 8/1/2025.

- **8.200.510.11 COMMUNITY SPOUSE RESOURCE ALLOWANCE (CSRA):** The CSRA standard varies based on when the applicant or recipient become institutionalized for a continuous period. The CSRA remains constant even if it was calculated prior to submission of a formal MAP application. If institutionalization began:
- **A.** Between September 30, 1989 and December 31, 1989, the state maximum CSRA is \$30,000 and the federal maximum CRSA is \$60,000.
- **B.** On or after January 1, 1990, the state minimum is \$31,290 and the federal maximum CSRA is \$62,580.
- C. On or after January 1, 1991, the state minimum is \$31,290 and the federal maximum CSRA is \$66,480.
- **D.** On or before January 1, 1992, the state minimum is \$31,290 and the federal maximum CSRA is \$68,700.
- **E.** On or after January 1, 1993, the state minimum is \$31,290 and the federal maximum CSRA is \$70,740.
- **F.** On or after January 1, 1994, the state minimum is \$31,290 and the federal maximum CSRA is \$72,660.
- **G.** On or after January 1, 1995, the state minimum is \$31,290 and the federal maximum CSRA is \$74,820.
- **H.** On or after January 1, 1996, the state minimum is \$31,290 and the federal maximum CSRA is \$76,740.
- **I.** On or after January 1, 1997, the state minimum is \$31,290 and the federal maximum CSRA is \$79.020.
- **J.** On or after January 1, 1998, the state minimum is \$31,290 and the federal maximum CSRA is \$80,760.
- **K.** On or after January 1, 1999, the state minimum is \$31,290 and the federal maximum CSRA is \$81,960.
- **L.** On or after January 1, 2000, the state minimum is \$31,290 and the federal maximum CSRA is \$84,120.
- **M.** On or after January 1, 2001, the state minimum is \$31,290 and the federal maximum CSRA is \$87,000.
- N. On or after January 1, 2002, the state minimum is \$31,290 and the federal maximum CSRA is \$89,280.
- **O.** On or after January 1, 2003, the state minimum is \$31,290 and the federal maximum CSRA is \$90,660.
- **P.** On or after January 1, 2004, the state minimum is \$31,290 and the federal maximum CSRA is \$92,760.
- **Q.** On or after January 1, 2005, the state minimum is \$31,290 and the federal maximum CSRA is \$95,100.
- **R.** On or after January 1, 2006, the state minimum is \$31,290 and the federal maximum CSRA is \$99,540.
- S. On or after January 1, 2007, the state minimum is \$31,290 and the federal maximum CSRA is \$101,640.
- T. On or after January 1, 2008, the state minimum is \$31,290 and the federal maximum CSRA is \$104,400.
- U. On or after January 1, 2009, the state minimum is \$31,290 and the federal maximum CSRA is \$109,560.
- **V.** On or after January 1, 2010, the state minimum is \$31,290 and the federal maximum CSRA remains \$109,560.
- **W.** On or after January 1, 2011, the state minimum is \$31,290 and the federal maximum CSRA remains \$109,560.
- **X.** On or after January 1, 2012, the state minimum is \$31,290 and the federal maximum CSRA is \$113,640.

- Y. On or after January 1, 2013, the state minimum is \$31,290 and the federal maximum CSRA is \$115,920.
- **Z.** On or after January 1, 2014, the state minimum is \$31,290 and the federal maximum CSRA is \$117,240.
- **AA.** On or after January 1, 2015, the state minimum is \$31,290 and the federal maximum CSRA is \$119,220.
- **BB.** On or after January 1, 2016, the state minimum is \$31,290 and the federal maximum CSRA is \$119,220.
- CC. On or after January 1, 2017, the state minimum is \$31,290 and the federal maximum CSRA is \$120,900.
- **DD.** On or after January 1, 2018, the state minimum is \$31,290 and the federal maximum CSRA is \$123,600.
- **EE.** On or after January 1, 2019, the state minimum is \$31,290 and the federal maximum CSRA is \$126,420.
- **FF.** On or after January 1, 2020, the state minimum is \$31,290 and the federal maximum CSRA is \$128,640.
- **GG.** On or after January 1, 2021, the state minimum is \$31,290 and the federal maximum CSRA is \$130,380.
- **HH.** On or after January 1, 2022, the state minimum is \$31,290 and the federal maximum CSRA is \$137,400.
- II. On or after January 1, 2023, the state minimum is \$31,290 and the federal maximum CSRA is \$148,620.
- **JJ.** On or after January 1, 2024, the state minimum is \$31,290 and the federal maximum CSRA is \$154,140.
- KK. On or after January 1, 2025, the state minimum is \$31,584 and the federal maximum CSRA is \$157,920.

[8.200.510.11 NMAC - Rp, 8.200.510.11 NMAC, 7/1/2015; A/E, 1/1/2016; A/E, 3/1/2017; A/E, 8/30/2018; A/E, 4/11/2019; A, 7/30/2019; A/E, 8/11/2020; A, 12/15/2020; A/E, 4/1/2021; A, 9/1/2021; A/E, 4/1/2022; A, 8/9/2022; A/E, 4/1/2023; A/E, 4/1/2024; A, 8/1/2024; A/E, 4/1/2025; A, 8/1/2025]

8.200.510.12 POST-ELIGIBILITY CALCULATION (MEDICAL CARE CREDIT): Apply applicable deductions in the order listed below when determining the medical care credit for an institutionalized spouse.

DEDUCTION

AMOUNT

A. Personal needs allowance for institutionalized spouse:

[July 1, 2023]	[\$91]
July 1, 2024	\$94

B. Minimum monthly maintenance needs allowance (MMMNA):

[July 1, 2023] [\$2,465] July 1, 2024 \$2,555

- C. The community spouse monthly income allowance (CSMIA) is calculated by subtracting the community spouse's gross income from the MMMNA:
- (1) If allowable shelter expenses of the community spouse exceeds the minimum allowance then deduct an excess shelter allowance from community spouse's income that includes: expenses for rent; mortgage (including interest and principal); taxes and insurance; any maintenance charge for a condominium or cooperative; and an amount for utilities (if not part of maintenance charge above); use the standard utility allowance (SUA) deduction used in the food stamp program for the utility allowance.

	[July 1, 2023]	[\$740]
	July 1, 2024	\$766.50
(2)	Excess shelter allowance	e may not exceed the maximum:
	(a) Jan. 1, 2025	\$1,393
	[(a)] (b) Jan. 1, 2024	\$1,388.50
	[(b)] (c) July 1, 2023	\$1,251
	[(e)] (d) Jan. 1, 2023	\$1,427
	[(d)] <u>(e)</u> July 1, 2022	\$1,146
	[(e)] (f) Jan. 1, 2022	\$1,257
	[(f)] <u>(g)</u> July 1, 2021	\$1,082

[(g)] **(h)** Jan. 1, 2021 \$1,105

- **D.** Any extra maintenance allowance ordered by a court of jurisdiction or a state administrative hearing officer.
- **E.** Dependent family member income allowance (if applicable) calculated as follows: 1/3 X MMMNA dependent member's income).
 - **F.** Non-covered medical expenses.
- **G.** The maximum total of the community spouse monthly income allowance and excess shelter deduction may not exceed \$3,853.50.

[8.200.510.12 NMAC - Rp, 8.200.510.12 NMAC, 7/1/2015; A/E, 3/1/2017; A/E. 8/30/2018; A/E, 4/11/2019; A, 7/30/2019; A/E, 1/16/2020; A/E, 8/11/2020; A, 12/15/2020; A/E, 4/1/2021; A, 9/1/2021; A/E, 4/1/2022; A, 8/9/2022; A/E, 4/1/2023; A/E, 4/1/2024; A, 8/1/2024; A/E, 4/1/2025; A, 8/1/2025]

8.200.510.13 AVERAGE MONTHLY COST OF NURSING FACILITIES FOR PRIVATE PATIENTS USED IN TRANSFER OF ASSET PROVISIONS: Costs of care are based on the date of application registration. AVERAGE COST PER MONTH

A. July 1, 1988 - Dec. 31, 1989 \$1,726 per month B. Jan. 1, 1990 - Dec. 31, 1991 \$2,004 per month C. Jan. 1, 1992 - Dec. 31, 1992 \$2,217 per month D. Effective July 1, 1993, for application register on or after Jan. 1, 1993 \$2,377 per month E. Jan. 1, 1994 - Dec. 31, 1994 \$2,513 per month F. Jan. 1, 1995 - Dec. 31, 1995 \$2,592 per month G. Jan. 1, 1997 - Dec. 31, 1997 \$2,889 per month H. Jan. 1, 1998 - Dec. 31, 1998 \$3,119 per month J. Jan. 1, 1999 - Dec. 31, 2000 \$3,494 per month K. Jan. 1, 2000 - Dec. 31, 2001 \$3,550 per month M. Jan. 1, 2001 - Dec. 31, 2002 \$3,643 per month N. Jan. 1, 2004 - Dec. 31, 2003 \$4,188 per month N. Jan. 1, 2004 - Dec. 31, 2004 \$3,899 per month P. Jan. 1, 2004 - Dec. 31, 2005 \$4,277 per month P. Jan. 1, 2006 - Dec. 31, 2006 \$4,541 per month R. Jan. 1, 2007 - Dec. 31, 2007 \$4,551 per month S. Jan. 1, 2010 - Dec. 31, 2010 \$5,269 per month V. Jan. 1, 2011 - Dec. 31, 2011 <th></th> <th>DATE</th> <th>AVERAGE COST PER MONTH</th>		DATE	AVERAGE COST PER MONTH
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JJ . Jan. 1, 2025 - \$8,947 per month			
	<u>JJ.</u>	Jan. 1, 2025 -	\$8,947 per month

[8.200.510.13 NMAC - Rp, 8.200.510.13 NMAC, 7/1/2015; A/E, 1/1/2016; A/E, 3/1/2017; A/E, 8/30/2018; A/E, 4/11/2019; A, 7/30/2019; A/E, 8/11/2020; A, 12/15/2020; A/E, 4/1/2021; A, 9/1/2021; A/E, 4/1/2022; A, 8/9/2022; A/E, 4/1/2023; A/E, 4/1/2024; A, 8/1/2024; A/E, 4/1/2025; A, 8/1/2025]

8.200.510.15 EXCESS HOME EQUITY AMOUNT FOR LONG-TERM CARE SERVICES:

Α.	Jan. 2025	\$730,000
[A.] <u>B.</u>	Jan. 2024	\$713,000
[B.] <u>C.</u>	Jan. 2023	\$688,000
[C.] <u>D.</u>	Jan. 2022	\$636,000
[D.] <u>E.</u>	Jan. 2021	\$603,000
[E.] <u>F.</u>	Jan. 2020	\$595,000
[F.] <u>G.</u>	Jan. 2019	\$585,000
[G.] <u>H.</u>	Jan. 2018	\$572,000
[H.] <u>I.</u>	Oct. 2017	\$560,000
[I.] <u>J.</u>	Jan. 2017	\$840,000
[J.] <u>K.</u>	Jan. 2016	\$828,000
[K.] <u>L.</u>	Jan. 2015	\$828,000
[L.] <u>M.</u>	Jan. 2014	\$814,000
[M.] <u>N.</u>	Jan. 2013	\$802,000
[N.] <u>O.</u>	Jan. 2012	\$786,000
[O.] <u>P.</u>	Jan. 2011	\$758,000
[P.] <u>Q.</u>	Jan. 2010	\$750,000

[8.200.510.15 NMAC - Rp, 8.200.510.15 NMAC, 7/1/2015; A/E, 1/1/2016; A/E, 3/1/2017; A, 3/1/18; A/E, 8/30/2018; A/E, 4/11/2019; A, 7/30/2019; A/E, 8/11/2020; A, 12/15/2020; A/E, 4/1/2021; A, 9/1/2021; A/E, 4/1/2022; A, 8/9/2022; A/E, 4/1/2023; A/E, 4/1/2024; A, 8/1/2024; A/E, 4/1/2025; A, 8/1/2025]